

# 多元化入息基金

- 本基金可主要投資於固定收益工具，包括高孳息證券及新興市場證券。
- 本基金須承受投資於固定收益證券及新興市場的相關風險。
- 高孳息證券的投資可能比較高評級證券帶有較大的風險。
- 本基金可廣泛地投資於或會涉及額外風險（例如：市場、對手方、流通性、波動性及槓桿風險）的金融衍生工具。
- 投資涉及風險，你的投資可能會遭受重大損失。
- 投資者不應單憑此文件，而應閱讀本基金的銷售文件，以了解包括風險因素的進一步詳情。

## E類 累積及收息股份

晨星評級™ ★★★★★

### 基金說明

多元化入息基金提供有效率的渠道，捕捉廣泛的環球信貸市場機遇。本基金主要投資於由不同到期日，企業及新興市場固定收益證券組成的多元化組合。本基金同時持有以非美元貨幣為單位的固定收益證券及非美元貨幣持倉。

本基金提供相對核心固定收益投資組合較高孳息率的另類選擇，而且與美國、日本及德國政府利率的關聯度亦較低。

本基金受惠於PIMCO對信貸趨勢、利率、存續期、貨幣及曲線配置等多角度的宏觀經濟觀點。

### 資料概要

	累積	收息
彭博編碼	PIDIVN	PIMDIVI
ISIN	IE00B1D7YK27	IE00B193MK07
Sedol	B1D7YK2	B193MK0
CUSIP	G70974822	G70974665
Valoren	2701700	2637851
WKN	AOLA69	AOKDVN
成立日期	11/09/2006	31/07/2006
派息頻率	-	每季 <sup>1</sup>
統一管理費	每年1.59%	每年1.59%
基金種類	可轉讓證券集體投資計劃	
基金經理	Eve Tournier, Alfred Murata, Dan Ivascyn, Sonali Pier	
總資產淨值	6.9 (美元，以十億計)	
基金基礎貨幣	美元	
股份類別貨幣	美元	

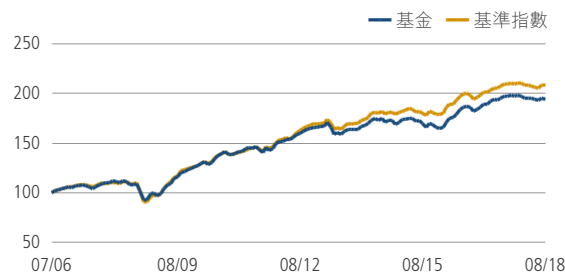
<sup>1</sup> 此股份類別旨在每季派息，但派息並不保證。

如欲查詢PIMCO基金：  
Global Investors Series plc，請致電  
+852 3556 1498

瀏覽品浩網址 [pimco.com.hk](http://pimco.com.hk) 查閱完整的產品及服務目錄\*

\*本網頁未經證監會審閱。

### 表現 (已扣除費用)



圖表顯示E類收息美元以首月月尾重新修訂為基數100的表現

### 基金統計數據

實際存續期 (年)	4.83
基準存續期 (年)	5.73
現時孳息率 (%) <sup>2</sup>	4.25
估計到期孳息率 (%) <sup>2</sup>	6.57
年率化派息率 <sup>3</sup>	3.54
平均票面息率 (%)	4.43
實際年期 (年)	9.40
平均信貸質素	A-

### 表現 (已扣除費用)

	3個月	6個月	1年	3年	5年	10年	成立以來
類別E類, 累積 (%)	0.00	-0.63	-1.59	4.53	4.11	6.00	5.54
類別E類, 收息 (%)	0.03	-0.70	-1.59	4.53	4.10	5.96	5.63
基準指數 (%)	0.63	-0.05	-0.53	4.88	4.85	6.58	—

### 曆年 (已扣除費用)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	年初至今
類別E類, 累積 (%)	25.68	12.21	4.24	14.71	-1.55	3.08	-1.52	10.94	7.43	-2.02
類別E類, 收息 (%)	25.58	12.22	4.23	14.70	-1.59	3.10	-1.53	11.00	7.38	-2.04
基準指數 (%)	30.18	11.04	5.92	15.72	-0.35	5.48	0.16	9.81	7.29	-1.41

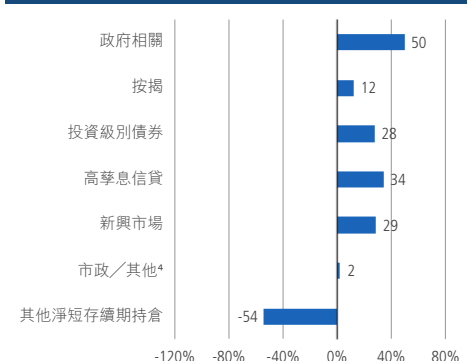
過去的表现不一定是未来表现的指标。基准指数表现反映：2006年7月31日至2015年11月9日，基金表现以(巴克萊資本環球綜合信貸成分指數、美銀美林環球限制高孳息BB-B級避險指數、摩根大通環球新興市場債券指數各佔三分之一；全部美元對沖)為比較指數。由2015年11月10日起採用(彭博巴克萊全球綜合信貸成分(新興市場除外)指數、美銀美林已發展市場限制高孳息BB-B級避險指數及摩根大通環球新興市場債券指數，各佔三分之一；全部美元對沖)。一年以上的期間均已年率化。「成立以來」指成立以來的表現。表現乃按資產淨值對資產淨值基準以計價貨幣列示，並已扣除費用及其他開支及包括股息再投資。

### 十大企業債券持倉\*

ROCKIES EXPRESS PIPELINE SR NT 144A	1.0
CREDIT SUISSE GROUP AG UNSEC 144A	0.9
BANCO BILBAO VIZCAYA ARG JR SUB PRFSTY	0.9
ALTICE SA SECURED REGS	0.9
SABINE PASS LIQUEFACTION 1ST LIEN	0.8
BARCLAYS BANK PLC SUB REGS	0.8
ROCKIES EXPRESS PIPELINE NT 144A	0.7
WYNN LAS VEGAS LLC/CORP SR UNSEC 144A	0.7
ALTICE FINANCING SA SEC REGS	0.7
SFR GROUP SA SEC 144A	0.7

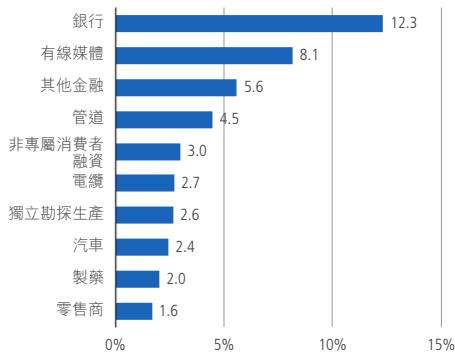
\*截至30/06/2018的十大企業債券持倉(不計衍生工具)。

### 行業分佈 (市值%)

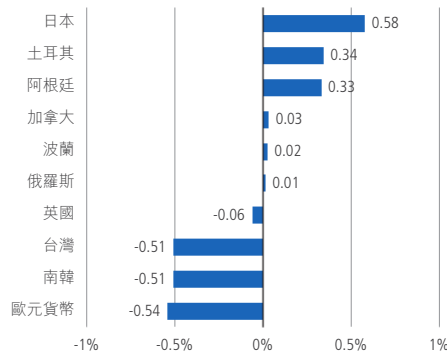


-120% -80% -40% 0% 40% 80%

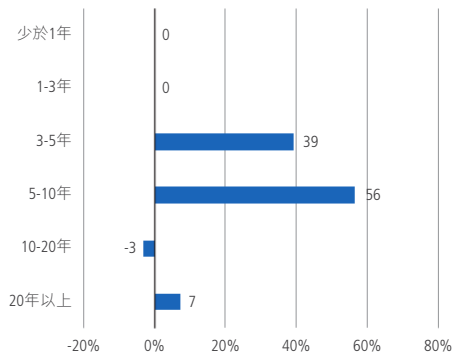
### 十大行業 (市值%)



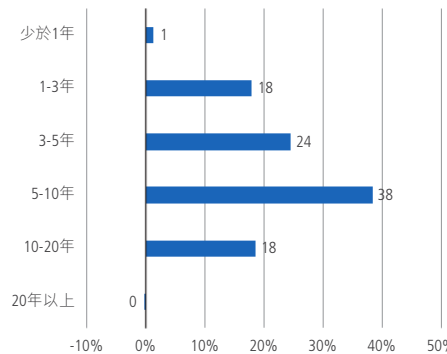
### 十大貨幣持倉 (市值%)



### 到期日 (市值%)



### 存續期 (加權存續期 (%))



### 基準指數說明

彭博巴克萊全球綜合信貸成分 (新興市場除外) 指數 (美元對沖) 為環球已發展投資級別固定收益市場提供一個廣泛基礎的度量指標。美銀美林已發展市場限制高孳息 BB- B 級避險 (美元對沖) 指數追蹤在已發展市場國家註冊成立的企業債券發行人的未達投資級別債券的表現。債券必須未達投資級別，但最低限度具有 B3 評級 (以穆迪、標準普爾及惠譽的綜合評級為基礎)。合資格債券根據市值進行加權，惟向一名個別發行人 (由彭博編碼界定) 作出的總分配不可超過 2%，超出有關上限的發行人的總分配將調低至 2%，而發行人的各項債券的面值將按比例調整。同樣，總分配低於 2% 上限的其他所有發行人的債券面值則會按比例調升。指數於每月最後一個曆日重整。摩根大通環球新興市場債券 (美元對沖) 指數追蹤由新興市場主權及準主權實體發行的美元計價債務工具：布雷迪債券、貸款、歐元債券及當地市場工具的總回報。投資者不可直接投資於非管理式的指數。

除基金章程或相關的主要投資者資料文件另有指明外，本基金並非根據特定基準指數或指數進行管理，而在本資料單張任何有關特定基準指數或指數的提述，僅用作比較風險或表現。

### 經理

PIMCO Global Advisors (Ireland) Limited

### 投資顧問

Pacific Investment Management Company LLC

### 品浩(PIMCO) 簡介

PIMCO 是全球首屈一指的固定收益投資經理之一。自 PIMCO 於 1971 年在美国加州新港灘成立以來，我們一直致力為客戶夥伴提供創新意念和專業知識，以尋求最佳投資方案。現時，PIMCO 的投資專家遍佈全球 14 個辦事處，同心協力以實現一個共同目標：在各種不同環境下為投資者創造機遇。

### 基金銷售文件：

E類類別, 累積



E類類別, 收息



<sup>2</sup> 以上所提及的孳息率尚未扣除費用，扣除費用後，孳息率將有所減少。<sup>3</sup> 年率化派息率 = (股息率 \* 4) / 在除息日的資產淨值。年率化派息率是截至 2018 年 6 月 30 日的數據。股息不獲保證。正派息率並不表示將取得正回報。<sup>4</sup> 在投資組合銷售文件所列明的投資指引可容許的範圍內，「其他」投資可能包括可換股債券、優先股、普通股、股票關連證券和洋基債券。負值配置可能因衍生工具持倉和未結算交易而導致，並不意味著本基金所持現金不足、使用槓桿，或者衍生工具未獲充分的現金支持。存續期反映固定收益證券對利率變動的敏感度。固定收益證券的存續期越長，對利率的敏感度便越高。加權存續期比重 (Duration Weighted Exposure, %) 是指每個行業對本基金整體存續期的貢獻百分比。僅列示屬 4 或 5 星級基金的 Morningstar 評級。其他股份類別的評級均較低或未有提供。評級並非購買、出售或持有基金的推薦。© 2017 Morningstar Ltd. 版權所有。本文件所載資料：(1) 為 Morningstar 及 / 或其內容供應商專有；(2) 不得翻印或分發；(3) 不獲保證為準確、完整或適時。Morningstar 或其內容供應商對因使用此資料而產生的任何損害或損失概不負責。投資涉及風險。過往表現並非未來結果的保證或可靠的指標。概不保證未來將達致類似的回報。表現乃按資產淨值對資產淨值基準以計價貨幣列示，並已扣除費用及其他開支及包括股息再投資。以非美元 / 港元貨幣計值的投資回報，將令以美元 / 港元為主的投資者受匯率浮動的影響。各基金通常提供不同股份類別，各類別須承擔不同費用及開支 (可能影響表現)，具有不同的最低投資額規定及有權享有不同的服務。在利率可能有上升趨勢的環境下，上升中的利率將會對大部分債券基金有負面影響，而基金所持的固定收益證券之價值很可能會下跌。存續期 (某證券的預期年限的度量標準) 較長的債券基金及個別債券傾向對利率變動較為敏感，與存續期較短的證券相比，通常較為波動。PIMCO 基金：環球投資者系列 (英文名稱為「PIMCO Funds: Global Investors Series plc」) 為可變資本的傘子型開放式投資公司，其根據愛爾蘭法律註冊成立為有限責任公司，註冊編號：276928。投資者在作出投資前，應考慮此基金的投資目標、風險、收費及開支。本基金的基金章程所載的此項及其他資料可於此網站取得，或可聯絡香港代表或閣下的基金分銷商及 / 或財務顧問索取。本文件由品浩投資管理 (亞洲) 有限公司 (香港中環金融街八號國際金融中心二期 22 樓 2201 室) 編備，並未經證券及期貨事務監察委員會審閱。在未有發表書面准許的情況下，本刊物任何部分概不可以任何方式複製，或在任何其他刊物轉載。統一管理費是一項單一的固定管理費，涵蓋應支付予投資顧問、行政管理人和托管人的費用，以及若干其他開支，包括基金註冊地所屬司法管轄區的付款代理 (及其他當地代表) 費用。PIMCO 是 Allianz Asset Management of America LP 在美國和全球各地的商標與註冊商標。品浩是 Allianz Asset Management of America L.P. 在亞洲各地的註冊商標。©2018 年，品浩。

# Diversified Income Fund

- The Fund may invest primarily in fixed income instruments, including high yield securities and emerging market securities.
- It is subject to the risks associated with investments in fixed income securities and emerging markets.
- Investments in high yield securities may entail greater risk than higher-rated securities.
- The Fund may invest extensively in financial derivative instruments which may involve additional risks (e.g. market, counterparty, liquidity, volatility, and leverage risks).
- Investments involve risks and your investment may suffer significant losses.
- Investors should not rely solely on this material and should read the offering document of the Fund for further details including the risk factors.

## CLASS E ACCUMULATION AND INCOME SHARES

Morningstar Rating™ ★★★★★

### FUND DESCRIPTION

The Diversified Income Fund provides efficient access to broad global credit market exposure by investing primarily in a diversified pool of corporate and emerging market fixed income securities of varying maturities. The Fund holds both non-US dollar denominated fixed income securities and non-US dollar currency positions. This fund offers a higher yielding alternative to core fixed income portfolios and low correlation to US, Japanese and German government interest rates.

The fund benefits from a diversified approach to macroeconomic views on credit trends, interest rates, duration, currencies and curve positioning.

### KEY FACTS

	Accumulation	Income
Bloomberg Ticker	PIDIVIN	PIMDIVI
ISIN	IE00B1D7YK27	IE00B193MK07
Sedol	B1D7YK2	B193MK0
CUSIP	G70974822	G70974665
Valoren	2701700	2637851
WKN	A0LA69	A0KDVN
Inception Date	11/09/2006	31/07/2006
Distribution	—	Quarterly <sup>1</sup>
Unified Management Fee	1.59% p.a.	1.59% p.a.
Fund Type	UCITS	
Portfolio Manager	Eve Tournier, Alfred Murata, Dan Ivascyn, Sonali Pier	
Total Net Assets	6.9 (USD in Billions)	
Fund Base Currency	USD	
Share Class Currency	USD	

<sup>1</sup> This share class aims to pay dividend on a quarterly basis. Dividend payout is not guaranteed.

For questions regarding the PIMCO Funds: Global Investors Series plc, please call +852 3556 1498

Visit our website for a full menu of products and services at [pimco.com.hk](http://pimco.com.hk)\*

\*This website has not been reviewed by the Securities and Futures Commission.

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### Performance (Net of Fees)

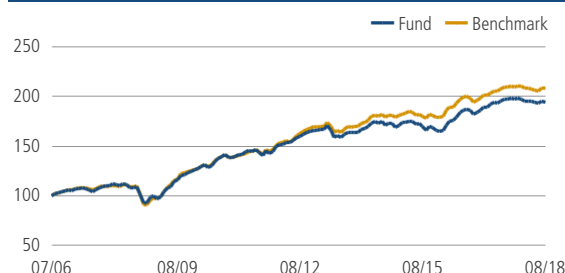


Chart shows performance from the first month-end, rebased to 100, for the E Inc USD class. Past performance is not a guarantee or reliable indicator of future results. Source: PIMCO

Performance (Net of Fees)	3 Mos.	6 Mos.	1 Yr.	3 Yrs.	5 Yrs.	10 Yrs.	SI
Class E, Acc (%)	0.00	-0.63	-1.59	4.53	4.11	6.00	5.54
Class E, Inc (%)	0.03	-0.70	-1.59	4.53	4.10	5.96	5.63
Benchmark (%)	0.63	-0.05	-0.53	4.88	4.85	6.58	—

Calendar Year (Net of Fees)	2009	2010	2011	2012	2013	2014	2015	2016	2017	YTD
Class E, Acc (%)	25.68	12.21	4.24	14.71	-1.55	3.08	-1.52	10.94	7.43	-2.02
Class E, Inc (%)	25.58	12.22	4.23	14.70	-1.59	3.10	-1.53	11.00	7.38	-2.04
Benchmark (%)	30.18	11.04	5.92	15.72	-0.35	5.48	0.16	9.81	7.29	-1.41

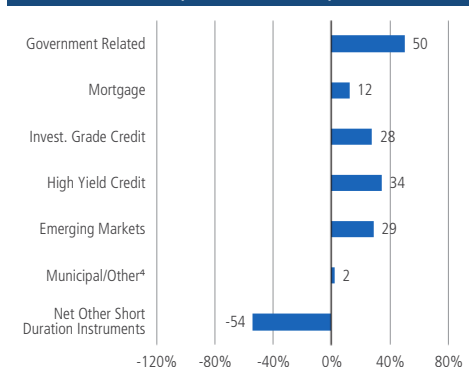
Past performance is not necessarily indicative of future performance. Benchmark Performance represents the following: July 31 2006 to November 9 2015 - (1/3 each-Barclays Global Aggregate Credit Component USD Hdgd, BofA Merrill Lynch Global High Yield BB-B Rated Constrained USD Hdgd, JPMorgan EMBI Global); November 10 2015 onwards - (1/3 each - Bloomberg Barclays Global Aggregate Credit ex Emerging Markets, USD Hedged; ICE BofAML BB-B Rated Developed Markets High Yield Constrained Index, USD Hedged; and JPMorgan EMBI Global, USD Hedged). All periods longer than one year are annualised. SI is the performance since inception. Performance shown is on a NAV-to-NAV basis in the denominated currency and are net of fees and other expenses and include reinvestment of dividends, as applicable.

### Top 10 Corporate Holdings

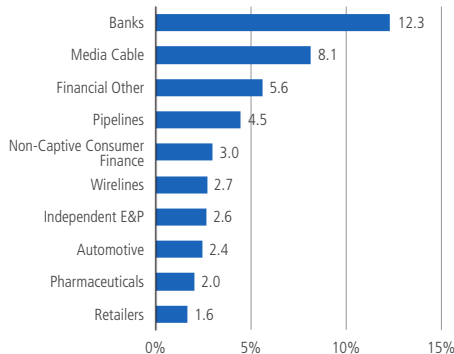
ROCKIES EXPRESS PIPELINE SR NT 144A	1.0
CREDIT SUISSE GROUP AG UNSEC 144A	0.9
BANCO BILBAO VIZCAYA ARG JR SUB PRFSTY	0.9
ALTICE SA SECURED REGS	0.9
SABINE PASS LIQUEFACTION 1ST LIEN	0.8
BARCLAYS BANK PLC SUB REGS	0.8
ROCKIES EXPRESS PIPELINE NT 144A	0.7
WYNN LAS VEGAS LLC/CORP SR UNSEC 144A	0.7
ALTICE FINANCING SA SEC REGS	0.7
SFR GROUP SA SEC 144A	0.7

\*Top 10 corporate holdings as of 30/06/2018, excluding derivatives.

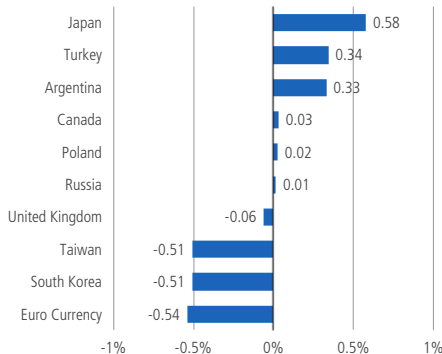
### Sector Allocation (% Market Value)



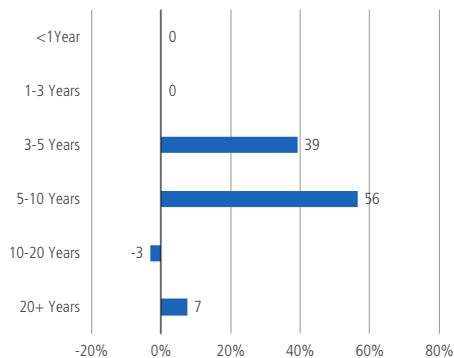
### Top 10 Industries (% Market Value)



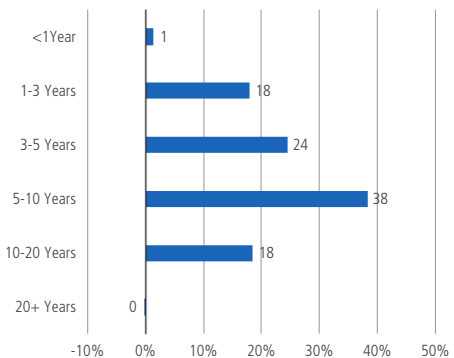
### Top 10 Currency Exposure (% Market Value)



### Maturity (% Market Value)



### Duration (% Duration Weighted Exposure)



### ABOUT THE BENCHMARK

The Bloomberg Barclays Global Aggregate Credit ex Emerging Markets (USD Hedged) provides a broad-based measure of the global developed markets investment-grade fixed income markets. The ICE BofA Merrill Lynch BB-B Rated Developed Markets High Yield Constrained Index (USD Hedged) tracks the performance of below investment grade bonds of corporate issuers domiciled in developed market countries rated BB1 through B3, based on an average of Moody's, S&P and Fitch. Qualifying bonds are capitalization-weighted provided the total allocation to an individual issuer (defined by Bloomberg tickers) does not exceed 2%. Issuers that exceed the limit are reduced to 2% and the face value of each of their bonds is adjusted on a pro-rata basis. Similarly, the face value of bonds of all other issuers that fall below the 2% cap are increased on a pro-rata basis. The index is rebalanced on the last calendar day of the month. The JPMorgan EMBI Global (USD Hedged) tracks total returns for U.S. dollar-denominated debt instruments issued by emerging market sovereign and quasi-sovereign entities, Brady bonds, loans, Eurobonds and local market instruments. It is not possible to invest in an unmanaged index.

Unless otherwise stated in the prospectus or in the relevant key investor information document, the Fund is not managed against a particular benchmark or index, and any reference to a particular benchmark or index in this factsheet is made solely for risk or performance comparison purposes.

### MANAGER

PIMCO Global Advisors (Ireland) Limited

### INVESTMENT ADVISOR

Pacific Investment Management Company LLC

### ABOUT PIMCO

PIMCO is one of the world's premier fixed income investment managers. Since our founding in 1971 in Newport Beach, California, we have continued to bring innovation and expertise to our partnership with clients seeking the best investment solutions. Today our professionals work in 14 offices across the globe, united by a single purpose: creating opportunities for investors in every environment.

For Fund Offering Documents:

Class E, Acc



Class E, Inc



<sup>2</sup> Yields reported gross of fees, the deduction of which will reduce the yield. <sup>3</sup> Annualised distribution yield= ( Dividend Rate \* 4 ) / NAV on ex-dividend day. Annualised Distribution Yield is as of 30/06/2018. Dividend is not guaranteed. A positive distribution yield does not imply a positive return. <sup>4</sup> Where permitted by the investment guidelines stated in the portfolios offering documents, "other" may include exposure to, convertibles, preferred, common stock, equity-related securities, and Yankee bonds. Negative allocations may result from derivative positions and unsettled trades and does not imply the fund is short cash, is levered, or that the derivatives are not fully cash backed. Duration is the sensitivity of a fixed income security to a change in interest rates. The longer the duration of a fixed income security, the higher its sensitivity to interest rates. Duration Weighted Exposure (DWE%) is the percentage weight of each sector's contribution to the overall duration of the fund. Morningstar ratings are shown for funds with 4 or 5 star ratings only. Other share classes ratings are either lower or unavailable. A rating is not a recommendation to buy, sell or hold a fund. Copyright © 2018 Morningstar Ltd. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. Investment involves risk. Past performance is not a guarantee or a reliable indicator of future results and no guarantee is being made that similar returns will be achieved in the future. Investment returns not denominated in US/HK dollar will expose US/HK dollar-based investors to exchange rate fluctuations. The Funds typically offer different share classes, which are subject to different fees and expenses (which may affect performance), have different minimum investment requirements and are entitled to different services. In an environment where interest rates may trend upward, rising rates will negatively impact most bond funds, and fixed income securities held by a fund are likely to decrease in value. Bond funds and individual bonds with a longer duration (a measure of the expected life of a security) tend to be more sensitive to changes in interest rates, usually making them more volatile than securities with shorter durations. PIMCO Funds: Global Investors Series plc is an umbrella type open-ended investment company with variable capital and is incorporated with limited liability under the laws of Ireland with registered number 276928. Investors should consider the investment objectives, risks, charges and expenses of this fund carefully before investing. This and other information are contained in the fund's prospectus, which may be obtained at [www.pimco.com.hk](http://www.pimco.com.hk) or by contacting the Hong Kong Representative or your fund distributor and/or financial advisor. This document is issued by PIMCO Asia Limited (Suites 2201, 22nd Floor, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong) and has not been reviewed by the Securities and Futures Commission. No part of this publication may be reproduced in any form, or referred to in any other publication, without express written permission. Unified management fee is a single fixed Management Fee out of which the fees of the Investment Advisers, the Administrator and Custodian shall be paid, and certain other expenses including the fees of Paying Agents (and other local representatives) in jurisdictions where the Funds are registered. PIMCO is a trademark of Allianz Asset Management of America L.P. in the United States and throughout the world. Copyright 2018, PIMCO.