

# Fidelity Funds – Emerging Europe, Middle East and Africa Fund

## 富達基金 – 新興「歐非中東」基金

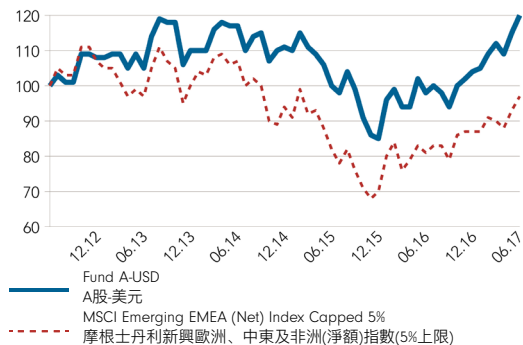
31 August 2017 年8月31日

- This fund invests primarily in equity securities in less developed countries in Central, Eastern and Southern Europe (including Russia), Middle East and Africa.
  - The fund is subject to investment, equities, foreign currency risk and the risks of investing in emerging markets specific to the Central, Eastern and Southern Europe (including Russia), the Middle East and Africa market.
  - This fund can invest in derivative instruments which may involve additional risks (For example, leverage may cause greater volatility).
  - Investors may suffer substantial loss of their investments in the fund. Investor should not invest in the fund solely based on the information provided in this document and should read the prospectus (including potential risks involved) for details.
- 本基金主要投資於歐洲中部、東部和南部 (包括俄羅斯)、中東及非洲等新興國家股票證券。
  - 基金可能涉及投資、股票、外幣風險及投資於新興市場特別是歐洲中部、東部和南部 (包括俄羅斯)、中東及非洲等國家市場的特定風險。本基金投資於俄羅斯及若干俄羅斯證券投資可能並非在受監管市場交易的非上市證券。投資於俄羅斯市場須承受有關證券結算與保管的特殊風險。
  - 本基金可投資於可能包含額外風險的衍生工具 (例如槓桿效應可能導致波動擴大)。
  - 您在本基金的投資有可能大幅虧損。投資者應該參閱此等基金之認購章程內的資料(包括潛在風險), 而不應只根據這文件內的資料而作出投資。

### Fund Details 基金資料

Fund Manager 基金經理	Nick Price Greg Konstantinidis
Reference Currency 報價貨幣	USD 美元
Fund Size 基金資產值	US\$625m (百萬美元)
Max. Sales Charge 最高認購費	5.25%
Annual Management Fee 每年管理費	1.50%
Min. Subscription 最低認購金額	USD2,500 or HKD eqv 2,500美元或港元等值
Total No. of Positions 總持股數	50
Fidelity Fund Code 富達基金代號	1155

### Fund Performance (rebased to 100) 基金表現 (指數化為100)



### Top 10 Positions 十大持股 (%)

Company 公司	Sector 行業	Fund 基金	Index 指數
NASPERS LTD	Consumer Discretionary 非必需消費品	9.7	5.0
SBERBANK RUSSIA	Financials 金融	9.6	4.7
DISCOVERY LTD	Financials 金融	8.5	0.6
STEINHOFF INTERNATIONAL HOLDINGS NV	Consumer Discretionary 非必需消費品	7.1	2.1
TURKIYE GARANTI BANKASI AS	Financials 金融	5.4	1.0
MAGNITOGORSK IRON & STEEL WORKS PJSC	Materials 物料	4.6	0.0
ABU DHABI COMMERCIAL BANK	Financials 金融	3.0	0.6
KRUK SA	Financials 金融	2.7	0.0
PHOSAGRO PJSC	Materials 物料	2.6	0.2
AVI LTD	Consumer Staples 主要消費品	2.5	0.0

### Investment Objective 投資目標

The fund aims to generate long-term capital growth through investing primarily in securities of companies having their head office or exercising a predominant part of their activity in less developed countries of Central, Eastern and Southern Europe (including Russia), Middle East and Africa including those that are considered as emerging markets according to the MSCI EM Europe, Middle East and Africa Index.

本基金旨在透過主要投資於總公司設於歐洲中部、東部和南部(包括俄羅斯)、中東及非洲等新興國家(包括摩根士丹利新興歐洲、中東及非洲指數所指的新興市場), 或在這些地區經營主要業務的企業證券, 以締造長線資本增長。

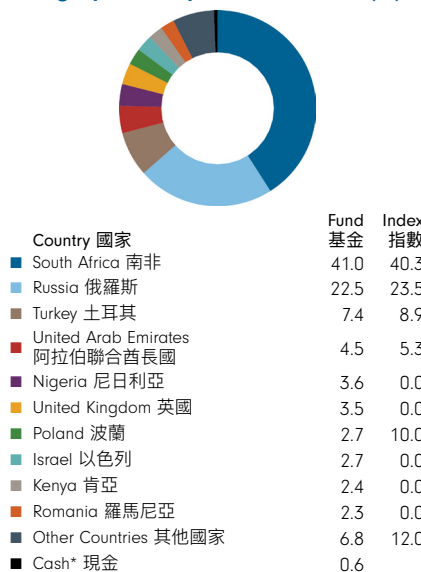
### Cumulative Performance 累積表現 (%)

	YTD 年初至今	3 mth 3個月	6 mth 6個月	1 yr 1年	3 yr 3年	5 yr 5年	Since Launch 自推出以來
A-USD A股-美元	19.9	7.5	15.7	22.9	2.8	20.0	58.0
A-ACC-USD A股-累積美元	20.0	7.6	15.7	22.9	2.9	20.0	58.1
A-ACC-EUR A股-累積歐元	6.5	1.7	3.3	15.2	13.8	27.1	78.0
A-EUR A股-歐元	6.4	1.6	3.3	15.2	13.8	27.0	78.3
Index 指數	13.7	7.8	11.7	20.3	-9.1	-2.7	2.3

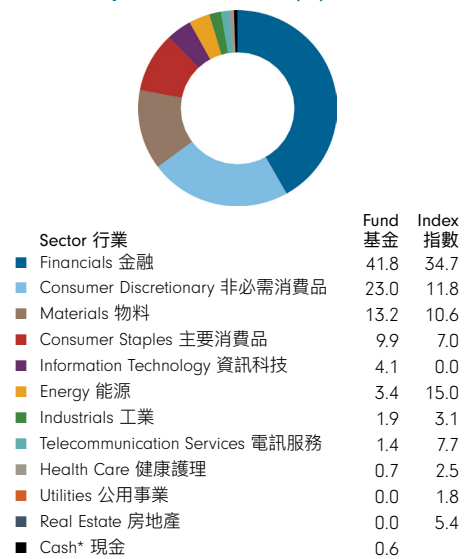
Source: Fidelity, NAV-NAV basis, in respective currencies with dividends re-invested. Index performance (if any) is calculated in the currency of the first share class listed in the table.

資料來源: 富達, 以資產淨值及各自貨幣計算, 並假設股息盈利再作投資。指數表現 (如有) 以表內列示第一項股份類別之貨幣計算。

### Geographical Exposure 國家分佈 (%)



### Sector Exposure 行業分佈 (%)



Certain unclassified items (such as non-equity investments and index futures/options) are excluded. \*Cash refers to any residual cash exposure that is not invested in shares or via derivatives. 部分未能分類的項目 (如非股票投資及指數期貨/期權) 未有包括在內。\*現金指任何未被投資於股票或未透過衍生工具投資的剩餘現金部分。

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### Measures † 衡量指標

	Fund 基金	Index 指數
Annualised Volatility (3 years) 年度化波幅(3年)%	16.26	19.19
Beta (3 years) 貝他係數(3年)	0.78	-
Sharpe Ratio (3 years) 夏普比率(3年)	0.04	-0.18
Price / earnings ratio (x) 市盈率 (倍)	13.2	11.7
Price / book ratio (x) 市賬率 (倍)	2.4	1.4
Active Money 主動投資比率(%)	80.8	-

### Index 指數

Market Index: MSCI Emerging EMEA (Net) Index Capped 5%  
摩根士丹利新興歐洲、中東及非洲(淨額)指數(5%上限)

Index is for comparative purpose only.

指數只用作為比較用途。

### Share Class Details & Codes 股份類別資料及代碼

Share Class 股份類別	Launch Date 推出日期	NAV 單位資產淨值	Bloomberg Ticker 彭博代碼	ISIN 基金代碼
A-USD A股-美元	11.06.07	14.94	FIEMEAU LX	LU0303821028
A-ACC-USD A股-累積-美元	11.06.07	15.81	FIEMEAC LX	LU0303823156
A-ACC-EUR A股-累積-歐元	11.06.07	17.80	FIEMEUR LX	LU0303816705
A-EUR A股-歐元	11.06.07	16.83	FIEMEEA LX	LU0303816028

A: distributing share class. A-ACC: accumulating share class.

A股: 派息股份類別。A股-累積: 累積股份類別。

### Calendar Year Performance 曆年表現 (%)

	2012	2013	2014	2015	2016
A-USD A股-美元	23.2	7.7	-8.6	-15.6	10.4
A-ACC-USD A股-累積-美元	23.2	7.7	-8.6	-15.6	10.3
A-ACC-EUR A股-累積-歐元	21.2	3.1	4.0	-5.9	13.5
A-EUR A股-歐元	21.2	3.1	4.0	-5.9	13.5
Index 指數	23.3	-5.2	-15.1	-20.9	20.8

Source: Fidelity, NAV-NAV basis, in respective currencies with dividends re-invested. Index performance (if any) is calculated in the currency of the first share class listed in the table.

資料來源: 富達, 以資產淨值及各自貨幣計算, 並假設股息盈利再作投資。指數表現 (如有) 以表內列示第一項股份類別之貨幣計算。

### Dividend 派息

Share Class 股份類別	Dividend per Unit 每單位派息	Annualised distributions# 年度化分派率 (%)	Ex-Dividend Date 除息日
A-USD A股-美元	0.1390	0.97	01.08.17
A-ACC-USD A股-累積-美元	-	-	-
A-ACC-EUR A股-累積-歐元	-	-	-
A-EUR A股-歐元	0.1712	1.05	01.08.17

(#) Annualised distributions = [(1+dividend per share/ex-dividend NAV)<sup>distribution frequency</sup>]-1. Annualised distributions are for indicative purpose only, which may be higher or lower than the actual annual dividend distributions. Dividend rate of the fund does not represent the return of the fund, and past dividend rate does not represent future dividend rate. Distribution amount is not guaranteed. Please see [www.fidelity.com.hk](http://www.fidelity.com.hk) for full details of dividend information of all applicable share classes. 年度化分派率 = [(1+每股股息/除息日資產淨值)<sup>每年派息次數</sup>]-1。年度化分派率僅供說明用途, 其可能高於或低過實際全年股息分派率。基金的股息率並不代表基金的回報, 過去的股息率亦不代表將來的股息率。派息金額並不獲保證。請瀏覽 [www.fidelity.com.hk](http://www.fidelity.com.hk) 參閱所有相關股份類別的派息資料。

A position combines all equity investments (including derivatives) linked to an issuing company. Derivatives are included on an exposure basis so they reflect the equivalent underlying shares needed to generate the same return. Geographic and sector breakdown tables are calculated using the positions methodology. Active Money: This is the sum of the fund's overweight positions (including effective cash) when compared to the market index. 倉位指包括與發行公司相關的一切股權投資 (包括衍生工具)。衍生工具已按風險基準包括在內, 故其反映可產生相同回報所需的等額相關股份。國家分佈及行業分佈為根據此倉位方法計算。主動投資比率: 用以量度基金組合相對指數持重之持倉 (包括現金) 總和。

(†) Morningstar, Inc. All Rights Reserved. Morningstar Rating™ as of 31/08/2017 (if applicable). Morningstar 版權所有, 晨星號評級數據截至31/08/2017 (如適用)。(†) Volatility measures are not calculated for funds which are less than 3 years old. 成立不足三年的基金之波幅不會被計算。# Awards reflect fund performance of the previous calendar year. 獎項反映基金截至上年度表現。

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